



DATA FEED ACTIVATION

Setting up Jackson® for the Pershing Advisor Solutions data feed is simple. A few steps are required to initiate the data transmission. To enable your feed, follow these steps.

Complete Your Client Authorization for RIA Administration:

Before you submit a request, make sure that you have completed the Client Authorization for RIA Administration form and that you can see your Jackson contracts on jackson.com.

Submit a one-time email request to Jackson as provided in the template below:

1. Request a Letter of Authorization for Data Transmission to Pershing Advisor Solutions LLC agreement from your Pershing Client Service Advocate.
2. Complete the required fields, including the Jackson contract numbers and PAS brokerage account numbers.
3. Email the completed form to Jackson:
 - a. linkingrequests@jackson.com
 - b. electronicfeeds@jackson.com
4. Once the requests are received, you should start receiving contract values within three to five business days.

TROUBLESHOOTING

If you encounter any issues, please contact your Client Service Advocate at Pershing Advisor Solutions.

Jackson® is the marketing name for Jackson Financial Inc., Jackson National Life Insurance Company®, and Jackson National Life Insurance Company of New York®.

Not FDIC/NCUA insured • May lose value • Not bank/CU guaranteed • Not a deposit • Not insured by any federal agency

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