



DATA FEED SET UP

A few steps are required to initiate the data transmission to Commonwealth Financial Network.

Complete Your Client Authorization for RIA Administration:

Before you submit a request, make sure that you have completed the Client Authorization for RIA Administration form and that you can see your Jackson® contracts on jackson.com.

Submit an email request to Jackson:

Please send a one-time e-mail to Jackson – electronicfeeds@jackson.com requesting your contracts be fed to Commonwealth via their NSCC ID 0177/0177.

TROUBLESHOOTING

If you encounter any issues, please contact your Commonwealth Business Development representative for support.

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Not FDIC/NCUA insured • May lose value • Not bank/CU guaranteed • Not a deposit • Not insured by any federal agency

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