



DATA FEED ACTIVATION

Setting up Jackson® for the Advent data feed is simple. A few steps are required to initiate the data transmission.

To enable your feed, follow these steps.

Complete Your Advent / ACD Addendum:

Before you get started, make sure you have completed your ACD Authorization form. If not, please contact your Advent Client Advocate by submitting a service case through the support beacon located in the upper right-hand corner of the Advent platform.

Turn on the Data Feed on Jackson.com:

- 1. Log on to jackson.com, and ensure that your contracts appear in your user profile.
- 2. On the top navigation, click Contracts, and then click Integrations.
- 3. Locate the Advent card.
- 4. Enter your Advent Firm ID.
- 5. Confirm your Advent Firm ID by entering it again.
- **6.** Flip the toggle switch from **Inactive** to **Active.** This will launch the Terms of Agreement for you to accept or decline.
- 7. Click I Agree to accept the Terms of Agreement or Disagree to cancel the request. By clicking I Agree, you are acknowledging that you are authorized to request that your client data be sent to Advent.
- **8.** Once the data feed is requested and the integration shows **Active**, you should start receiving contract values within three to five business days.

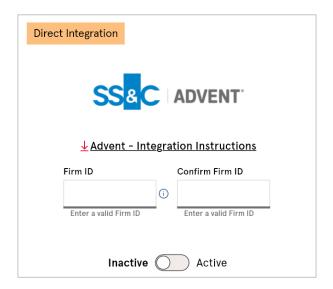
TROUBLESHOOTING

If you encounter any issues, please submit a case to your Advent Client Advocate through the support beacon.

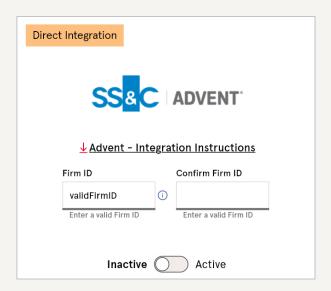
- 1. Log on to Jackson.com and ensure that your contracts appear in your user profile.
- 2. On the top navigation bar, click Contracts then Integrations.

Jackson® is the marketing name for Jackson Financial Inc., Jackson National Life Insurance Company®, and Jackson National Life Insurance Company of New York®.

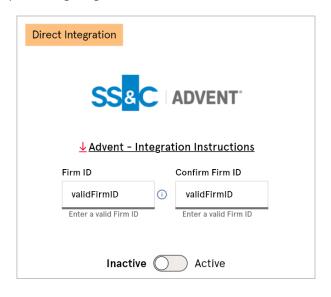
3. Locate the Advent card.



4. Enter your Advent Firm ID.

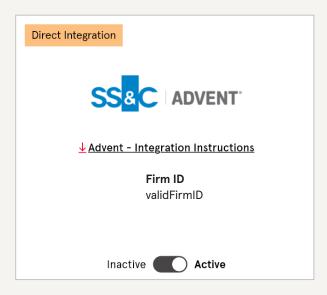


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