



DATA FEED ACTIVATION

Setting up Jackson® for the RightCapital data feed is simple. A few steps are required to initiate the data transmission.

To enable your feed, follow these steps.

Turn on the Data Feed on Jackson.com:

- 1. Log on to jackson.com, and ensure that your contracts appear in your user profile.
- 2. On the top navigation, click Contracts, and then click Integrations.
- 3. Locate the RightCapital card.
- **4.** Flip the toggle switch from **Inactive** to **Active**. This will launch the Terms of Agreement for you to accept or decline.
- **5.** Click I Agree to accept the Terms of Agreement or Disagree to cancel the request. By clicking I Agree, you are acknowledging that you are authorized to request that your client data be sent to RightCapital.
- **6.** Once the data feed is requested and the integration shows **Active**, you should start receiving contract values within three to five business days.

TROUBLESHOOTING

If you have issues with the integration, please contact RightCapital.

Email: sales@rightcapital.com

Phone: 888/982-9596, Option 2.

- 1. Log on to Jackson.com and ensure that your contracts appear in your user profile.
- 2. On the top navigation bar, click Contracts then Integrations.

Jackson® is the marketing name for Jackson Financial Inc., Jackson National Life Insurance Company®, and Jackson National Life Insurance Company of New York®.

3. Locate the RightCapital card.



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Annuities are issued by Jackson National Life Insurance Company (Home Office: Lansing, Michigan) and in New York by Jackson National Life Insurance Company of New York (Home Office: Purchase, New York). Variable annuities are distributed by Jackson National Life Distributors LLC, member FINRA. May not be available in all states, and state variations may apply. These products have limitations and restrictions. Discuss them with your financial professional or contact the Company for more information.

